


Apparel		
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Industry Overview		
The apparel industry (NAICS 315) includes establishments that cut and sew and manufacture fabrics and garments, including: ready-to-wear and custom apparel; textile and knitting mills; contractors, jobbers, and tailors; millinery; footwear; luggage and handbags; and personal leather goods such as watchbands.		
Texas Industry Facts		How Texas Ranks
Firms	265	All Employees7
Establishments	271	Production Workers7
Employment	4,662	Value Added8
Average Weekly Wage	\$623	Value of Shipments8
Value Added Per Employee	\$37,714	Total Capital Investments7
Value of Shipments	\$37 million	
Total Capital Investments	\$3.1 million	
Sources: Texas Workforce Commission - 2010Q3 Employment & Wages, Annual Survey of Manufactures, 2009		Source: Annual Survey of Manufactures, 2009
Texas Exports		Top Export Markets
<ul style="list-style-type: none">• In 2010, Texas apparel and accessories exports were valued at \$365.1 million.• In 2010, apparel and accessories was Texas 22nd largest exporting category.		Mexico\$212,169,108
		Canada\$51,354,443
		Honduras\$44,670,500
		Afghanistan\$5,961,914
		Japan\$5,414,921
Source: WISERTrade, 2010 (NAICS 315)		Source: WISERTrade, 2010 (NAICS 315)
Major Industry Employers in Texas		
Company	Location	Product Description
Ready One Industries	El Paso	Military uniforms
Norwood Promotional Products	San Antonio	Baseball caps, promotional printing, etc.
Williamson-Dickie Mfg. Co.	Fort Worth	Work apparel
U E M C	San Antonio	Contract sewing
Haggar Clothing	Dallas	Men's apparel
Hatco	Garland	Western apparel & dress hats
Brownwood Manufacturing	Brownwood	Western sportswear
Source: Texas Manufacturers Register 2010		
Recent Industry Trends		
<ul style="list-style-type: none">• 2010Q3 Texas apparel industry wages rose slightly, while firms, establishments, and employment decreased slightly since 2009Q3.• From 2008 to 2009, Texas apparel industry's Value Added per Employee decreased 62% and Value of Shipments decreased 67%, while Total Capital Investments decreased 76%.		
Sources: Texas Workforce Commission - 2010Q3 & 2009Q3. Employment & Wages, Annual Survey of Manufactures, 2009		
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